

SCHEDULE 12

PROJECT CO'S OWNERSHIP INFORMATION

Project Co Information:

Project Co represents and warrants that the following information regarding Project Co is true and complete as of the date of the Agreement:

- 1. **Name:** Access Prairies Partnership

- 2. **Jurisdiction of Formation:** Saskatchewan

- 3. **Date of Registration:** August 12, 2015

- 4. **Registered number:** 101286808

5. **Partners:**

Name	Address
Graham APP Holdings Ltd.	c/o Graham Construction & Engineering Inc. 875 – 57 th Street East, Saskatoon, SK S7K 5Z2 Attn: District Manager Fax: n/a Email: accessprairies@graham.ca

With a copy to:

c/o Gracorp Capital Partners LP
10840 27th Street SE, Calgary, AB T2Z 3R6
Attn: Vice President Concessions Fax: n/a
Email: accessprairies@graham.ca

Carillion APP GP Holdings Inc.

c/o Carillion Canada Inc.
7077 Keele Street
Concord, Ontario
Canada
L4K 0B6

Attn: Senior Vice President, PPP
Fax: n/a
Email: NorthBattleford_PPP@carillion.ca

6. **Executive Committee:**

Name

Address

c/o Gracorp Capital Partners LP
10840 27th Street SE, Calgary, AB T2Z 3R6
Attn: Director, Infrastructure Finance
Fax: n/a

Email: accessprairies@graham.ca

c/o Gracorp Capital Partners LP
10840 27th Street SE, Calgary, AB T2Z 3R6
Attn: Vice President Concessions
Fax: n/a

Email: accessprairies@graham.ca

c/o Carillion Canada Inc.
7077 Keele Street
Concord, Ontario
Canada
L4K 0B6

Attn: Senior Vice President, PPP

Fax: n/a

Email: NorthBattleford_PPP@carillion.ca

c/o Carillion Canada Inc.
7077 Keele Street
Concord, Ontario
Canada
L4K 0B6

Attn: Vice President, Project Finance

Fax: n/a

Email: NorthBattleford_PPP@carillion.ca

7. **Subsidiaries at the date of this Agreement:** None

8. **Authorized and issued partnership units at the date of this Agreement:**

Name and address of registered holder	Percentage and class of units held
Graham APP Holdings Ltd.	
Carillion APP GP Holdings Inc.	

9. **Loans at the date of this Agreement issued as follows:**

Name and address of registered holder	Nominal value of loans
None	

10. **Other outstanding securities (including description of type of securities, name and address of holder and amount):** None

11. **Summary of any constitutional, contractual or other special voting rights, restrictions on powers of directors or similar matters relevant to the control of Project Co.:**

The rights and obligations of the partners to manage or supervise the business and affairs of Project Co are governed by an amended and restated partnership agreement made as of August 27, 2015.